



Homeword

Sustainable Communities for All

Financial Fitness Class

Tuesday, Wednesday, Thursday Agenda

Tuesday	
6:00 pm – 6:30 pm	Welcome Introduction Sign-in, Disclosure Forms and Survey
6:30 pm – 7:50 pm	Budgeting and Saving Basics
7:50 pm – 8:00 pm	Break
8:00 pm – 9:00 pm	Credit Reports: Building and protecting your credit
Wednesday	
6:00 pm – 6:15 pm	Online Tool Showcase
6:15 pm – 7:00 pm	Financial Advisor: How to get started and types of Investments
7:00 pm – 7:45 pm	Credit and Loans: Options for borrowing money
7:45 pm – 8:00 pm	Break
8:00 pm – 9:00 pm	Student Loans 101: Types and repayment options
Thursday	
6:00 pm – 6:10 pm	Welcome, Sign-in and Review
6:10 pm – 7:00 pm	Taxes: Owe less and keep more in your pocket
7:00 pm – 7:50 pm	Consumer Rights and Predatory Lending
7:50 pm – 8:00 pm	Break
8:00 pm – 8:30 pm	Insurance Agent: Renter's, Home, Car and Life Insurance overview
8:40 pm – 9:00 pm	Class Wrap-up: Evaluation and Assessments

As a HUD Approved Counseling Agency, Homeword does not steer or encourage class participants to use any particular business or professional.



Partner





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Financial Fitness Class Saturday Agenda

Saturday	
9:00 am – 9:30 am	Welcome Introduction Sign-in, Disclosure Forms and Survey
9:30 am – 11:00 am	Budgeting and Saving Basics
11:00 am – 11:10 am	Break
11:10 am – 12:00 pm	Credit Reports: Building and protecting your credit
12:00 pm – 1:00 pm	Financial Advisor: How to get started and types of Investments
1:00 pm – 2:00 pm	Lunch Break
2:00 pm – 2:15 pm	Online Tool Show Case
2:15 pm – 2:40 pm	Credit and Loans
2:40 pm – 2:50 pm	Break
2:50 pm – 3:40 pm	Taxes: Owe less and keep more in your pocket
3:40 pm – 4:30 pm	Student Loans 101: Types and repayment options
4:30 pm – 4:40 pm	Break
4:40 pm – 5:15 pm	Consumer Rights and Predatory Lending
5:15 pm – 5:45 pm	Insurance Agent: Renter's, Home, Car and Life Insurance overview
5:45 pm – 6:00 pm	Class Wrap-up: Evaluation and Assessments

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