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# Financial Skill Building Agenda

**10 a.m – 5 p.m. online via Zoom**

Facilitator: Katie Sadowski | Phone: 406-532-4663 x23 | Email: [katie@homeword.org](mailto:katie@homeword.org)

Agenda

Zoom:

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| **Time** | **Topic and Presenter** |
| 10:00 – 10:10 a.m. | Welcome, Disclosure Forms, Surveys – Katie Sadowski, Homeword |
| 10:10 – 11:15 a.m. | Building Your Baseline Budget – Katie Sadowski, Homeword |
| 11:15 – 11:25 a.m. | Break |
| 11:25 a.m. – 12:30 p.m. | Financial Judgement and Debt - Katie Sadowski, Homeword |
| 12:30 – 1:00 p.m. | Lunch |
| 1:05 – 2:00 p.m. | Credit Reports: Building and Protecting Credit - Katie Sadowski, Homeword |
| 2:00 – 2:50 p.m. | Make Banking Work for You –TBA |
| 2:50 – 3:00 p.m. | Break |
| 3:00 – 3:10 p.m. | Small Savings Matters - Katie Sadowski, Homeword |
| 3:10 – 3:50 p.m. | Tax Strategies for You - Katie Sadowski, Homeword |
| 3:50 – 4:00 p.m. | Break |
| 4:00 – 4:50 p.m. | Invest for Your Future – TBA |
| 4:50 – 5:00 p.m. | Course Evaluations and Wrap-Up |

***As a HUD-approved Housing Counseling Agency, Homeword does not steer or encourage class participants to use any particular business or professional.***