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# Financial Skill Building Agenda

**6 – 8:45 p.m. online via Zoom**

Facilitator: Katie Sadowski | Phone: 406-532-4663 x23 | Email: katie@homeword.org

## Agenda For Day 1

Zoom:

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| **Time** | **Topic and Presenter** |
| 6:00 – 6:15 p.m. | Welcome, Disclosure Forms, Surveys – Katie Sadowski, Homeword |
| 6:15 – 7:00 p.m. | Building Your Baseline Budget – Katie Sadowski, Homeword |
| 7:00 – 7:10 p.m. | Break |
| 7:10 – 7:40 p.m. | Financial Judgement and Debt – Katie Sadowski, Homeword |
| 7:40 – 8:45 p.m. | Credit Reports: Building and Protecting Credit – Katie Sadowski, Homeword  |

## Agenda For Day 2

Zoom:

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| **Time** | **Topic and Presenter** |
| 6:00 – 6:20 p.m. | Reflection and Consumer Advocates – Katie Sadowski, Homeword |
| 6:20 – 7:00 p.m. | Credit and Loans – TBA |
| 7:00 – 7:10 p.m. | Break |
| 7:10– 7:50 p.m. | Health Insurance – Katie Sadowski, Homeword |
| 7:50 – 8:45 p.m. | Student Loans 101 – Andrea Janssen, UM Office of Student Success |

## Agenda For Day 3

Zoom:

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| **Time** | **Topic and Presenter** |
| 6:00 – 6:20 p.m. | Small Savings Matters – Katie Sadowski,Homeword  |
| 6:20 – 7:00 p.m. | Tax Strategies for You – Katie Sadowski,Homeword |
| 7:00 – 7:10 p.m. | Break |
| 7:10 – 8:15 p.m. | Investing for Your Future – TBA |
| 8:15 – 8:45 p.m. | Course Evaluations and Wrap-Up – Katie Sadowski, Homeword |

***As a HUD-approved Housing Counseling Agency, Homeword does not steer or encourage class participants to use any particular business or professional.***